****(add additional logos here if you wish or put logos on bottom)

**Legacy Gift Confirmation**

I/We, **,** of , confirm that I have

(Name) (City) (State)

legally provided for my commitment to the (Name of program) of (community)

for the benefit of the following organization(s):

I have provided for this gift within my estate plan and confirm that I have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment is acknowledged within the following document:

Bequest in Will

Charitable Remainder Trust

Beneficiary of a Life Insurance Policy Charitable Lead Trust

Beneficiary of a Retirement Plan Cash Endowment Gift

Charitable Gift Annuity (CGA) Other (please describe):

I am pleased to be able to support the Jewish community in (community) through my legacy gift. The approximate value of my commitment will be $ or % of my/our estate.

Donor Signature Date

Donor Signature Date

***OPTIONAL:*** *Assistance to provide for my legacy commitment given by (Please designate adviser):*

My estate planning attorney is: My financial planner is:

Phone: Phone:

*Other:*

LIFE & LEGACYTM is sponsored and presented by (name of lead organization) and is a collaborative effort of the following area agencies, synagogues and day schools: (list organizations or print logos)

**If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM TO:**

(contact information)