

# Ways to Assure Jewish Tomorrows

Your Endowment Gift	Your Goal	How it Works
<b>Will or Living Trust</b>	<p>Defer your charitable gift until after your lifetime.</p> <p>Preserve ability to make modifications to your gift.</p>	<p>Name one or more of our community partners in your will or living trust, designating a specific amount or share (%) of your estate.</p>
<b>IRA or Retirement Plan Beneficiary Designation</b>	<p>Defer your charitable gift until after your lifetime. Preserve ability to make modifications to your gift.</p> <p>Dollars pass to charity income-tax free.</p>	<p>Name one or more of our community partners as beneficiary of your retirement account.</p> <p>Complete a <i>Change of Beneficiary</i> form.</p>
<b>Life Insurance</b>	<p>Make a future gift of a specific amount with reduced current cash outlay to support a larger after-lifetime gift.</p>	<p>Purchase a new policy (or transfer an existing policy you no longer need) and name one or more of our community partners as owner and/or beneficiary.</p>
<b>Appreciated Securities</b>	<p>Make a gift to your community now.</p> <p>Avoid capital gains tax.</p>	<p>Use appreciated stock, bonds or mutual funds which have been held for more than one year to make the gift</p>
<b>Required Minimum Distribution (RMD) from IRA or Retirement Plan</b>	<p>Make a gift to your community now.</p> <p>Dollars pass to charity income-tax free.</p>	<p>Direct the plan administrator to make a distribution (totalling up to \$100,000) to one or more of our community partners from your RMD.</p>
<b>Cash</b>	<p>Make a gift to your community now.</p>	<p>Make a gift via cash, check or credit card.</p>

The information above is not intended as legal or tax advice. Consult with your professional advisor about potential tax advantages of contributing certain assets.