



Dear Legacy Circle Member,

On behalf of generations of campers, staff, and board, thank you for committing to the future of Perlman Camp as a member of Perlman's Legacy Circle.

Your signed Letter of Intent provides a powerful first step in securing your support of Perlman's future. The next step to create your Perlman Legacy is documenting the steps you have made towards your commitment. Whether you have already made plans, or are just beginning those conversations, we are here as a resource.

This document offers a few ideas for ways to confirm your commitment. If you have already completed one of the options listed, sending us a signed copy of the document for our records provides Perlman all of the information we need to make sure your wishes are seen to fruition. If you have not completed any of the options listed, we encourage you to use this document as a helpful starting point for conversations with family, financial advisors, and other individuals involved in your estate planning.

This confirmation document serves as just one piece in the ongoing conversation about our partnership for Perlman Camp's future. When you are ready, please fill out as much or as little of this document as is comfortable for you. We are incredibly grateful for your passion and commitment to Perlman Camp's future.

Thank you for allowing us to ensure that the Perlman Camp experience stays available for all families, for now and forever.

Sincerely,

A handwritten signature in black ink, appearing to read "Marc Altman".

Marc Altman
Director of Sustainability and Engagement

All Summer All Year All Life

11820 Parklawn Drive, Suite 380 Rockville, Maryland 20852 p 301.231.5300 f 301.231.5301 www.perlmancamp.org
Summers in Lake Como, Pennsylvania



Perlman Camp Legacy Gift Confirmation

I/We, _____,
(Full Name)

of _____,
(City) (State)

confirm that I/we have legally provided for my/our commitment to the Perlman Camp Legacy Circle for the benefit of Perlman Camp.

I/We have provided for this gift within my/our estate plan and I/we confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document:

- | | |
|---|--|
| <input type="checkbox"/> Bequest in Will | <input type="checkbox"/> Charitable Remained Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Beneficiary of a Retirement Plan | <input type="checkbox"/> Cash Endowment Gift |
| <input type="checkbox"/> Charitable Gift Annuity (CGA) | |
| <input type="checkbox"/> Other (please describe): _____ | |

I/We have discussed my/our plans with the following individual(s), who will coordinate my/our legacy gift:

Estate Planning Attorney: _____ Phone/Email: _____

Financial Planner: _____ Phone/Email: _____

Family Member(s): _____ Phone/Email: _____

Choose One:

- The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate.
- The value of my/our commitment is not yet defined.

I/We am/are pleased to be able to support Perlman Camp through my/our legacy gift, and I/we look forward to future conversations about my/our legacy commitment for years to come.

Donor Signature

Date

Donor Signature

Date

Please complete and return this form to Marc Altman, marc@perlmancamp.org, or mail to the address below.

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